

IHSG	6,962
Change (%)	-0.47%
Net Foreign Buy/Sell	-338.26 B
Support	6900
Resistance	6970

Sectoral	Last	Change %
IDXBASIC.JK	1,204	-0.54%
IDXCYCLIC.JK	814	-0.23%
IDXENERGY.JK	1,980	-0.14%
IDXFINANCE.JK	1,398	-0.10%
IDXHEALTH.JK	1,365	-0.68%
IDXNONCYC.JK	733	-0.29%
IDXINDUST.JK	1,102	-0.25%
IDXINFRA.JK	1,454	-3.38%
IDXPROPERT.JK	711	0.13%
IDXTECHNO.JK	4,302	0.74%
IDXTRANS.JK	1,680	-0.35%

Commodities	Last	Change %
Crude Oil Jan 24	77.9	0.10%
Brent Crude Oil	82.6	0.16%
Gold Dec 23	1998.9	-0.13%
Copper Dec 23	3.8	-0.34%

Indeks	Close	Change %
Dow Jones Industrial Average	35,088	-0.18%
S&P 500	4,538	-0.20%
NASDAQ Composite	14,200	-0.59%
FTSE 100	7,482	-0.19%
DAX PERFORMANCE-INDEX	15,901	-0.01%
SSE Composite Index	3,068	-0.01%
HANG SENG INDEX	17,734	-0.25%
Nikkei 225	33,454	0.30%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- BRIS lunasi sukuk Mudharabah jatuh tempo, senilai Rp. 1 T
- JSMR memperoleh kredit sindikasi Rp. 7.39 T untuk bangun tol Probolinggo - Banyuwangi
- AMOR akan buyback saham di harga maks Rp. 1000 per lembar
- MEDC bagikan dividen interim USD 25 juta / Rp. 15 per lembar
- WIRG gandeng APRINDO AGRA garap teknologi imersif & AI

NEWS MARKET
 IHSG pada perdagangan kemarin, Selasa (21/11/2023), ditutup melemah 0,47% ke posisi 6.961,79. IHSG pada perdagangan kemarin turun sehingga membuat bursa domestik gagal menembus level psikologis 7.000, meski menyentuh level psikologis tersebut pada awal pembukaan perdagangan. Sebanyak 225 saham bergerak naik, 297 bergerak turun dan 339 tidak berubah dengan transaksi turnover Rp 9 triliun dengan 22,29 miliar saham. Penurunan juga terjadi seiring investor asing mencatat net sell sebesar Rp 338,26 miliar.

Pelemahan IHSG dikontribusikan terbesar oleh pelemahan sektor utilitas sebesar 6,92%, kesehatan 0,78%, bahan dasar 0,53%. Sementara, penguatan terjadi pada sektor teknologi 0,89%, energi 0,39%, dan konsumen siklikal 0,10%. Sentimen penurunan IHSG didukung oleh Bank Indonesia (BI) yang merilis data Neraca Pembayaran Indonesia (NPI) dan transaksi berjalan pada kuartal III-2023. NPI pada kuartal III-2023 mengalami defisit US\$ 1,5 miliar, lebih rendah dibandingkan dengan defisit pada kuartal sebelumnya sebesar US\$ 7,4 miliar.

Penurunan ini ditopang oleh defisit neraca transaksi berjalan dan transaksi modal dan finansial yang membaik. BI juga mencatat, neraca transaksi berjalan membaik ditopang oleh perbaikan kinerja neraca perdagangan barang dan jasa yang tetap solid.

Selain itu, ada 16 provinsi di Indonesia sudah menetapkan upah minimum provinsi 2024. Untuk sementara Maluku Utara menjadi provinsi dengan kenaikan tertinggi yakni 7,5% atau Rp221.646,57 menjadi Rp3.200.000 dari UMP tahun 2023 yang sebesar Rp2.976.720. Namun dari sisi nominal, Jakarta masih menjadi yang terbesar. Pemprov DKI Jakarta akhirnya mengumumkan UMP 2024 menjadi sebesar Rp5.067.381 atau hanya naik 3,6% atau Rp 165.583. Kenaikan UMP akan menguntungkan perusahaan-perusahaan yang bergerak di consumer goods seperti PT Unilever Indonesia (UNVR) ataupun grup Indofood. Jika upak naik maka perusahaan pembiayaan kendaraan atau rumah akan diuntungkan karena makin banyak buruh yang memiliki uang lebih untuk mengajukan kredit.

Dow Jones ditutup melemah 0,18% di level 35.088,29, S&P 500 turun 0,20% di level 4.538,19, dan Nasdaq terkoreksi 0,59% di level 14.199,98. The Fed mengindikasikan bahwa kebijakannya harus tetap "restriktif" di tengah kekhawatiran bahwa inflasi akan menjadi semakin tinggi. "Dalam pembahasan prospek kebijakan, para peserta terus menilai bahwa kebijakan moneter harus dijaga cukup ketat agar inflasi dapat kembali ke sasaran Komite sebesar 2% dari waktu ke waktu," demikian isi risalah tersebut. Penetapan suku bunga The Fed menunjukkan hampir adanya kesepakatan bahwa Komite Pasar Terbuka Federal (FOMC) akan tetap stabil mempertahankan pada pertemuan bulan Desember mendatang, dan memperkirakan pemangkasan mulai bulan Mei.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	5,075	Buy	5,175	5,325	4,920	Bullish Breakaway, Huge Volume Accumulation, entry level: 4950
TLKM	3,620	Buy	3,690	3,800	3,510	Oversold, entry level: 3520-3620
ASII	5,775	Buy	5,875	6,050	5,600	Consolidation, entry level: 5625-5775
MEDC	1,140	Hold	1,160	1,195	1,105	Consolidation
ARTO	2,330	Hold	2,370	2,440	2,260	Overbought

LQ45 TECHNICAL VIEW



Wednesday, November 22, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	805	820	840	865	ACES	-1.20%	18	65.3%	109%	392	▼	890	8%
ADRO	2,510	2,560	2,610	2,630	2,650	ADRO	2.35%	3	-32.2%	30%	2,010	▼	3,990	35%
AKRA	1,415	1,435	1,455	1,470	1,485	AKRA	-0.34%	11	3.9%	21%	1,200	▼	1,670	13%
AMRT	2,780	2,840	2,900	2,940	2,980	AMRT	0.00%	37	9.4%	24%	2,330	▼	3,150	8%
ANTM	1,590	1,605	1,620	1,635	1,650	ANTM	0.62%	10	-18.4%	1%	1,600	▼	2,390	32%
ARTO	2,220	2,270	2,330	2,400	2,480	ARTO	-0.43%	1,259	-37.4%	52%	1,530	▼	6,125	62%
ASII	5,675	5,725	5,775	5,825	5,875	ASII	-0.43%	7	1.3%	11%	5,200	▼	7,000	18%
BBCA	8,675	8,725	8,775	8,850	8,925	BBCA	-1.13%	22	2.6%	10%	8,000	▼	9,450	7%
BBNI	4,940	5,000	5,075	5,100	5,150	BBNI	1.91%	9	10.0%	20%	4,213	▼	5,425	6%
BBRI	5,125	5,150	5,200	5,225	5,275	BBRI	-0.95%	14	5.3%	19%	4,360	▼	5,750	10%
BBTN	1,230	1,245	1,260	1,280	1,300	BBTN	-1.95%	5	-6.7%	10%	1,150	▼	1,509	16%
BMRI	5,775	5,825	5,875	5,925	5,975	BMRI	0.00%	9	18.4%	32%	4,450	▼	6,200	5%
BRIS	1,600	1,620	1,640	1,655	1,670	BRIS	0.31%	14	27.1%	50%	1,095	▼	1,820	10%
BRPT	950	995	1,040	1,115	1,190	BRPT	-8.77%	232	37.7%	46%	710	▼	1,530	32%
BUKA	206	210	214	216	218	BUKA	2.88%	#N/A	-18.3%	11%	193	▼	314	32%
CPIN	5,200	5,300	5,400	5,475	5,550	CPIN	0.00%	37	-4.4%	25%	4,330	▼	6,275	14%
EMTK	555	565	580	585	595	EMTK	0.00%	#N/A	-43.7%	19%	486	▼	1,740	67%
ESSA	570	585	600	610	620	ESSA	1.69%	16	-34.4%	25%	480	▼	1,130	47%
EXCL	2,020	2,040	2,070	2,090	2,120	EXCL	-0.96%	22	-3.3%	22%	1,695	▼	2,560	19%
GGRM	21,725	21,850	21,975	22,125	22,275	GGRM	-1.01%	7	22.1%	33%	16,500	▼	30,050	27%
GOTO	84	86	88	91	94	GOTO	-1.12%	#N/A	-3.3%	63%	54	▼	220	60%
HRUM	1,395	1,405	1,420	1,425	1,435	HRUM	0.35%	5	-12.3%	18%	1,205	▼	1,945	27%
ICBP	10,350	10,425	10,500	10,550	10,600	ICBP	-0.24%	15	5.0%	13%	9,275	▼	11,925	12%
INCO	4,590	4,620	4,650	4,680	4,710	INCO	0.00%	12	-34.5%	4%	4,480	▼	7,750	40%
INDF	6,300	6,350	6,425	6,450	6,500	INDF	0.39%	6	-4.5%	6%	6,050	▼	7,550	15%
INDY	1,480	1,490	1,500	1,515	1,530	INDY	-0.66%	2	-45.1%	0%	1,495	▼	3,080	51%
INKP	8,450	8,550	8,650	8,725	8,800	INKP	1.76%	6	-0.9%	28%	6,775	▼	11,850	27%
INTP	9,100	9,225	9,350	9,525	9,700	INTP	-2.09%	15	-5.6%	4%	9,025	▼	11,850	21%
ITMG	25,225	25,400	25,600	25,700	25,825	ITMG	0.00%	3	-34.4%	16%	22,125	▼	42,350	40%
KLBF	1,580	1,590	1,605	1,615	1,630	KLBF	-1.23%	25	-23.2%	4%	1,550	▼	2,360	32%
MAPI	1,615	1,630	1,645	1,660	1,675	MAPI	-0.30%	13	13.8%	38%	1,195	▼	2,070	21%
MDKA	2,280	2,340	2,400	2,440	2,480	MDKA	2.13%	#N/A	-41.7%	9%	2,210	▼	4,950	52%
MEDC	1,110	1,125	1,140	1,160	1,180	MEDC	0.00%	5	12.3%	36%	840	▼	1,705	33%
PGAS	1,100	1,120	1,140	1,170	1,200	PGAS	-0.44%	8	-35.2%	4%	1,100	▼	1,920	41%
PTBA	2,390	2,410	2,430	2,440	2,450	PTBA	0.41%	4	-34.1%	5%	2,310	▼	4,200	42%
SCMA	148	149	150	151	152	SCMA	0.00%	38	-27.2%	14%	132	▼	278	46%
SIDO	494	496	500	500	505	SIDO	-0.99%	15	-33.8%	5%	478	▼	915	45%
SMGR	6,475	6,550	6,625	6,700	6,775	SMGR	-1.12%	18	0.8%	18%	5,625	▼	7,775	15%
SRTG	1,495	1,520	1,545	1,560	1,575	SRTG	0.98%	#N/A	-38.9%	10%	1,405	▼	2,800	45%
TBIG	1,990	2,020	2,060	2,070	2,090	TBIG	1.48%	31	-10.4%	16%	1,780	▼	2,470	17%
TLKM	3,560	3,590	3,620	3,630	3,640	TLKM	0.84%	15	-3.5%	7%	3,390	▼	4,500	20%
TOWR	965	975	990	995	1,005	TOWR	1.02%	15	-10.0%	21%	820	▼	1,180	16%
TPIA	2,820	2,850	2,890	2,910	2,940	TPIA	0.00%	#N/A	12.5%	45%	1,995	▼	3,210	10%
UNTR	22,550	22,650	22,775	22,900	23,050	UNTR	-0.76%	4	-12.7%	3%	22,200	▼	31,700	28%
UNVR	3,400	3,440	3,480	3,500	3,520	UNVR	0.58%	27	-26.0%	2%	3,410	▼	5,050	31%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, November 22, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	820	-1.20%	18	ACES	820	65.32%	109%	392	▼	890	8%
BRPT	1,040	-8.77%	232	BRPT	1,040	37.75%	46%	710	▼	1,530	32%
BRIS	1,640	0.31%	14	BRIS	1,640	27.13%	50%	1,095	▼	1,820	10%
GGRM	21,975	-1.01%	7	GGRM	21,975	22.08%	33%	16,500	▼	30,050	27%
BMRI	5,875	0.00%	9	BMRI	5,875	18.39%	32%	4,450	▼	6,200	5%
MAPI	1,645	-0.30%	13	MAPI	1,645	13.84%	38%	1,195	▼	2,070	21%
TPIA	2,890	0.00%	#N/A	TPIA	2,890	12.45%	45%	1,995	▼	3,210	10%
MEDC	1,140	0.00%	5	MEDC	1,140	12.32%	36%	840	▼	1,705	33%
BBNI	5,075	1.91%	9	BBNI	5,075	10.03%	20%	4,213	▼	5,425	6%
AMRT	2,900	0.00%	37	AMRT	2,900	9.43%	24%	2,330	▼	3,150	8%
BBRI	5,200	-0.95%	14	BBRI	5,200	5.26%	19%	4,360	▼	5,750	10%
ICBP	10,500	-0.24%	15	ICBP	10,500	5.00%	13%	9,275	▼	11,925	12%
AKRA	1,455	-0.34%	11	AKRA	1,455	3.93%	21%	1,200	▼	1,670	13%
BBCA	8,775	-1.13%	22	BBCA	8,775	2.63%	10%	8,000	▼	9,450	7%
ASII	5,775	-0.43%	7	ASII	5,775	1.32%	11%	5,200	▼	7,000	18%
SMGR	6,625	-1.12%	18	SMGR	6,625	0.76%	18%	5,625	▼	7,775	15%
INKP	8,650	1.76%	6	INKP	8,650	-0.86%	28%	6,775	▼	11,850	27%
EXCL	2,070	-0.96%	22	EXCL	2,070	-3.27%	22%	1,695	▼	2,560	19%
GOTO	88	-1.12%	#N/A	GOTO	88	-3.30%	63%	54	▼	220	60%
TLKM	3,620	0.84%	15	TLKM	3,620	-3.47%	7%	3,390	▼	4,500	20%
CPIN	5,400	0.00%	37	CPIN	5,400	-4.42%	25%	4,330	▼	6,275	14%
INDF	6,425	0.39%	6	INDF	6,425	-4.46%	6%	6,050	▼	7,550	15%
INTP	9,350	-2.09%	15	INTP	9,350	-5.56%	4%	9,025	▼	11,850	21%
BBTN	1,260	-1.95%	5	BBTN	1,260	-6.67%	10%	1,150	▼	1,509	16%
TOWR	990	1.02%	15	TOWR	990	-10.00%	21%	820	▼	1,180	16%
TBIG	2,060	1.48%	31	TBIG	2,060	-10.43%	16%	1,780	▼	2,470	17%
HRUM	1,420	0.35%	5	HRUM	1,420	-12.35%	18%	1,205	▼	1,945	27%
UNTR	22,775	-0.76%	4	UNTR	22,775	-12.66%	3%	22,200	▼	31,700	28%
BUKA	214	2.88%	#N/A	BUKA	214	-18.32%	11%	193	▼	314	32%
ANTM	1,620	0.62%	10	ANTM	1,620	-18.39%	1%	1,600	▼	2,390	32%
KLBF	1,605	-1.23%	25	KLBF	1,605	-23.21%	4%	1,550	▼	2,360	32%
UNVR	3,480	0.58%	27	UNVR	3,480	-25.96%	2%	3,410	▼	5,050	31%
SCMA	150	0.00%	38	SCMA	150	-27.18%	14%	132	▼	278	46%
ADRO	2,610	2.35%	3	ADRO	2,610	-32.21%	30%	2,010	▼	3,990	35%
SIDO	500	-0.99%	15	SIDO	500	-33.77%	5%	478	▼	915	45%
PTBA	2,430	0.41%	4	PTBA	2,430	-34.15%	5%	2,310	▼	4,200	42%
ITMG	25,600	0.00%	3	ITMG	25,600	-34.40%	16%	22,125	▼	42,350	40%
ESSA	600	1.69%	16	ESSA	600	-34.43%	25%	480	▼	1,130	47%
INCO	4,650	0.00%	12	INCO	4,650	-34.51%	4%	4,480	▼	7,750	40%
PGAS	1,140	-0.44%	8	PGAS	1,140	-35.23%	4%	1,100	▼	1,920	41%
ARTO	2,330	-0.43%	1,259	ARTO	2,330	-37.37%	52%	1,530	▼	6,125	62%
SRTG	1,545	0.98%	#N/A	SRTG	1,545	-38.93%	10%	1,405	▼	2,800	45%
MDKA	2,400	2.13%	#N/A	MDKA	2,400	-41.75%	9%	2,210	▼	4,950	52%
EMTK	580	0.00%	#N/A	EMTK	580	-43.69%	19%	486	▼	1,740	67%
INDY	1,500	-0.66%	2	INDY	1,500	-45.05%	0%	1,495	▼	3,080	51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, November 22, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BRPT	1,040	-8.77%	232	BRPT	1,040	37.75%	BRPT	1,040	46%	710	1,530	-32%
2 BMRI	5,875	0.00%	9	BMRI	5,875	18.39%	BMRI	5,875	32%	4,450	6,200	5%
3 BBNI	5,075	1.91%	9	BBNI	5,075	10.03%	BBNI	5,075	20%	4,213	5,425	6%
4 AMRT	2,900	0.00%	37	AMRT	2,900	9.43%	AMRT	2,900	24%	2,330	3,150	8%
5 BBRI	5,200	-0.95%	14	BBRI	5,200	5.26%	BBRI	5,200	19%	4,360	5,750	-10%
6 ICBP	10,500	-0.24%	15	ICBP	10,500	5.00%	ICBP	10,500	13%	9,275	11,925	-12%
7 BBKA	8,775	-1.13%	22	BBKA	8,775	2.63%	BBKA	8,775	10%	8,000	9,450	7%
8 ASII	5,775	-0.43%	7	ASII	5,775	1.32%	ASII	5,775	11%	5,200	7,000	-18%
9 SMGR	6,625	-1.12%	18	SMGR	6,625	0.76%	SMGR	6,625	18%	5,625	7,775	-15%
10 INKP	8,650	1.76%	6	INKP	8,650	-0.86%	INKP	8,650	28%	6,775	11,850	27%
11 GOTO	88	-1.12%	#N/A	GOTO	88	-3.30%	GOTO	88	63%	54	220	60%
12 TLKM	3,620	0.84%	15	TLKM	3,620	-3.47%	TLKM	3,620	7%	3,390	4,500	-20%
13 CPIN	5,400	0.00%	37	CPIN	5,400	-4.42%	CPIN	5,400	25%	4,330	6,275	-14%
14 INDF	6,425	0.39%	6	INDF	6,425	-4.46%	INDF	6,425	6%	6,050	7,550	-15%
15 TOWR	990	1.02%	15	TOWR	990	-10.00%	TOWR	990	21%	820	1,180	-16%
16 UNTR	22,775	-0.76%	4	UNTR	22,775	-12.66%	UNTR	22,775	3%	22,200	31,700	-28%
17 ANTM	1,620	0.62%	10	ANTM	1,620	-18.39%	ANTM	1,620	1%	1,600	2,390	-32%
18 KLBF	1,605	-1.23%	25	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	2,360	32%
19 UNVR	3,480	0.58%	27	UNVR	3,480	-25.96%	UNVR	3,480	2%	3,410	5,050	31%
20 ADRO	2,610	2.35%	3	ADRO	2,610	-32.21%	ADRO	2,610	30%	2,010	3,990	-35%
21 INCO	4,650	0.00%	12	INCO	4,650	-34.51%	INCO	4,650	4%	4,480	7,750	40%
22 MDKA	2,400	2.13%	#N/A	MDKA	2,400	-41.75%	MDKA	2,400	9%	2,210	4,950	52%

Sector Weights for Friday, November 17, 2023 ; Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, November 22, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	820	-1.20%	18	ACES	65.32%	ACES	109%	392	▼	890	8%
JSMR	4,680	0.43%	12	JSMR	57.05%	JSMR	69%	2,770	▼	4,800	3%
ISAT	9,150	0.55%	19	ISAT	48.18%	ISAT	73%	5,275	▼	10,850	-16%
BRPT	1,040	-8.77%	232	BRPT	37.75%	BRPT	46%	710	▼	1,530	-32%
ELSA	410	-0.97%	6	ELSA	31.41%	ELSA	43%	286	▼	460	-11%
DOID	388	1.04%	6	DOID	27.63%	DOID	47%	264	▼	570	-32%
BRIS	1,640	0.31%	14	BRIS	27.13%	BRIS	50%	1,095	▼	1,820	-10%
GGRM	21,975	-1.01%	7	GGRM	22.08%	GGRM	33%	16,500	▼	30,050	-27%
CTRA	1,120	0.45%	14	CTRA	19.15%	CTRA	29%	865	▼	1,195	6%
BMRI	5,875	0.00%	9	BMRI	18.39%	BMRI	32%	4,450	▼	6,200	-5%
MAPI	1,645	-0.30%	13	MAPI	13.84%	MAPI	38%	1,195	▼	2,070	-21%
HMSP	950	0.53%	14	HMSP	13.10%	HMSP	22%	780	▼	1,235	-23%
BSDE	1,035	0.00%	7	BSDE	12.50%	BSDE	18%	880	▼	1,235	-16%
TPIA	2,890	0.00%	#N/A	TPIA	12.45%	TPIA	45%	1,995	▼	3,210	-10%
MEDC	1,140	0.00%	5	MEDC	12.32%	MEDC	36%	840	▼	1,705	-33%
ASSA	865	-0.57%	38	ASSA	11.61%	ASSA	27%	680	▼	1,420	-39%
BBNI	5,075	1.91%	9	BBNI	10.03%	BBNI	20%	4,213	▼	5,425	6%
BRMS	174	-1.14%	102	BRMS	9.43%	BRMS	53%	114	▼	226	-23%
AMRT	2,900	0.00%	37	AMRT	9.43%	AMRT	24%	2,330	▼	3,150	8%
BFIN	1,115	4.21%	10	BFIN	5.69%	BFIN	17%	955	▼	1,535	-27%
BBRI	5,200	-0.95%	14	BBRI	5.26%	BBRI	19%	4,360	▼	5,750	-10%
ICBP	10,500	-0.24%	15	ICBP	5.00%	ICBP	13%	9,275	▼	11,925	-12%
TKIM	7,375	-0.34%	6	TKIM	4.61%	TKIM	32%	5,600	▼	10,375	-29%
AKRA	1,455	-0.34%	11	AKRA	3.93%	AKRA	21%	1,200	▼	1,670	-13%
BBCA	8,775	-1.13%	22	BBCA	2.63%	BBCA	10%	8,000	▼	9,450	7%
MYOR	2,550	-0.39%	20	MYOR	2.00%	MYOR	14%	2,230	▼	2,900	-12%
ASII	5,775	-0.43%	7	ASII	1.32%	ASII	11%	5,200	▼	7,000	-18%
SMGR	6,625	-1.12%	18	SMGR	0.76%	SMGR	18%	5,625	▼	7,775	-15%
SMRA	600	0.84%	10	SMRA	-0.83%	SMRA	20%	498	▼	740	-19%
INKP	8,650	1.76%	6	INKP	-0.86%	INKP	28%	6,775	▼	11,850	-27%
EXCL	2,070	-0.96%	22	EXCL	-3.27%	EXCL	22%	1,695	▼	2,560	-19%
GOTO	88	-1.12%	#N/A	GOTO	-3.30%	GOTO	63%	54	▼	220	60%
TLKM	3,620	0.84%	15	TLKM	-3.47%	TLKM	7%	3,390	▼	4,500	-20%
OMED	204	-1.92%	18	OMED	-3.77%	OMED	37%	149	▼	274	-26%
HEAL	1,485	0.68%	54	HEAL	-4.19%	HEAL	17%	1,265	▼	1,800	-18%
CPIN	5,400	0.00%	37	CPIN	-4.42%	CPIN	25%	4,330	▼	6,275	-14%
INDF	6,425	0.39%	6	INDF	-4.46%	INDF	6%	6,050	▼	7,550	-15%
INTP	9,350	-2.09%	15	INTP	-5.56%	INTP	4%	9,025	▼	11,850	-21%
BMTR	260	-1.52%	5	BMTR	-6.47%	BMTR	4%	250	▼	388	-33%
BBTN	1,260	-1.95%	5	BBTN	-6.67%	BBTN	10%	1,150	▼	1,509	-16%
PWON	418	-0.48%	11	PWON	-8.33%	PWON	7%	392	▼	525	-20%
JPFA	1,185	-0.84%	15	JPFA	-8.49%	JPFA	17%	1,015	▼	1,410	-16%
MPMX	1,015	0.00%	7	MPMX	-9.38%	MPMX	5%	970	▼	1,360	-25%
TOWR	990	1.02%	15	TOWR	-10.00%	TOWR	21%	820	▼	1,180	-16%
TBIG	2,060	1.48%	31	TBIG	-10.43%	TBIG	16%	1,780	▼	2,470	-17%
ERAA	350	2.94%	7	ERAA	-10.71%	ERAA	7%	326	▼	580	-40%
HRUM	1,420	0.35%	5	HRUM	-12.35%	HRUM	18%	1,205	▼	1,945	-27%
UNTR	22,775	-0.76%	4	UNTR	-12.66%	UNTR	3%	22,200	▼	31,700	-28%
MTEL	690	1.47%	29	MTEL	-13.75%	MTEL	15%	600	▼	800	-14%
MIKA	2,720	-2.16%	40	MIKA	-14.73%	MIKA	12%	2,430	▼	3,400	-20%
PTPP	600	-1.64%	10	PTPP	-16.08%	PTPP	20%	498	▼	950	-37%
BUKA	214	2.88%	#N/A	BUKA	-18.32%	BUKA	11%	193	▼	314	-32%
ANTM	1,620	0.62%	10	ANTM	-18.39%	ANTM	1%	1,600	▼	2,390	-32%

SMDR	300	0.00%	3	SMDR	300	-22.28%	SMDR	300	7%	280	▼	490	-39%
AVIA	486	0.41%	21	AVIA	486	-22.86%	AVIA	486	4%	468	▼	830	-41%
KLBF	1,605	-1.23%	25	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	-32%
UNVR	3,480	0.58%	27	UNVR	3,480	-25.96%	UNVR	3,480	2%	3,410	▼	5,050	-31%
PNLF	264	0.00%	5	PNLF	264	-26.26%	PNLF	264	4%	254	▼	555	-52%
ENRG	216	0.00%	5	ENRG	216	-26.53%	ENRG	216	12%	193	▼	362	-40%
25 JKON	87	-3.33%	8	JKON	87	-26.89%	JKON	87	4%	84	▼	171	-49%
SCMA	150	0.00%	38	SCMA	150	-27.18%	SCMA	150	14%	132	▼	278	-46%
18 ADMR	1,210	3.86%	11	ADMR	1,210	-28.61%	ADMR	1,210	64%	740	▼	1,900	-36%
PNBN	1,080	2.37%	9	PNBN	1,080	-29.87%	PNBN	1,080	5%	1,030	▼	2,140	-50%
RMKE	645	-0.77%	4	RMKE	645	-31.38%	RMKE	645	2%	635	▼	1,120	-42%
ADRO	2,610	2.35%	3	ADRO	2,610	-32.21%	ADRO	2,610	30%	2,010	▼	3,990	-35%
30 SIDO	500	-0.99%	15	SIDO	500	-33.77%	SIDO	500	5%	478	▼	915	-45%
PTBA	2,430	0.41%	4	PTBA	2,430	-34.15%	PTBA	2,430	5%	2,310	▼	4,200	-42%
ITMG	25,600	0.00%	3	ITMG	25,600	-34.40%	ITMG	25,600	16%	22,125	▼	42,350	-40%
ESSA	600	1.69%	16	ESSA	600	-34.43%	ESSA	600	25%	480	▼	1,130	-47%
INCO	4,650	0.00%	12	INCO	4,650	-34.51%	INCO	4,650	4%	4,480	▼	7,750	-40%
PGAS	1,140	-0.44%	8	PGAS	1,140	-35.23%	PGAS	1,140	4%	1,100	▼	1,920	-41%
BTPS	1,770	0.00%	9	BTPS	1,770	-36.56%	BTPS	1,770	14%	1,550	▼	3,200	-45%
ARTO	2,330	-0.43%	1,259	ARTO	2,330	-37.37%	ARTO	2,330	52%	1,530	▼	6,125	-62%
8 SRTG	1,545	0.98%	#N/A	SRTG	1,545	-38.93%	SRTG	1,545	10%	1,405	▼	2,800	-45%
MDKA	2,400	2.13%	#N/A	MDKA	2,400	-41.75%	MDKA	2,400	9%	2,210	▼	4,950	-52%
28 EMTK	580	0.00%	#N/A	EMTK	580	-43.69%	EMTK	580	19%	486	▼	1,740	-67%
TINS	645	-1.53%	#N/A	TINS	645	-44.87%	TINS	645	1%	640	▼	1,355	-52%
14 INDY	1,500	-0.66%	2	INDY	1,500	-45.05%	INDY	1,500	0%	1,495	▼	3,080	-51%
MNCN	376	-0.53%	4	MNCN	376	-49.19%	MNCN	376	6%	356	▼	840	-55%
WIKA	400	-3.85%	#N/A	WIKA	400	-50.00%	WIKA	400	12%	358	▼	945	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

RAAM (LB)

RAFI (LB)

SKLT (LB)

DIVIDEND

CUM DATE

NICL Rp. 4

AXIO Rp. 9

BREN Rp. 3.91

IPO

BOOK BUILDING

AYAM Rp. 100 - Rp. 110

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 20 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	CB Leading Index MoM OCT		-0.80%	-0.70%	-0.70%	-0.60%
9:30 AM	US	3-Month Bill Auction		5.27%	5.29%		
9:30 AM	US	6-Month Bill Auction		5.23%	5.27%		
11:00 AM	US	20-Year Bond Auction		4.78%	5.25%		
8:00 PM	ID	Current Account Q3		\$-0.9B	\$-2.2B		\$-1.7B
Tuesday November 21 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Chicago Fed National Activity Index OCT		-0.49	-0.02		-0.01
6:55 AM	US	Redbook YoY NOV/18		3.40%	3%		
8:00 AM	US	Existing Home Sales OCT		3.79M	3.95M	3.9M	3.91M
8:00 AM	US	Existing Home Sales MoM OCT		-4.10%	-2.2%		-1.30%
9:30 AM	US	2-Year FRN Auction		0.20%	0%		
9:30 AM	US	41-Day Bill Auction		5.29%			
11:00 AM	US	10-Year TIPS Auction		2.18%	2.09%		
12:00 PM	US	FOMC Minutes					
2:30 PM	US	API Crude Oil Stock Change NOV/17		9.047M	1.335M	1.467M	
Wednesday November 22 2023				Actual	Previous	Consensus	Forecast
Wednesday November 22 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/17			7.61%		
5:00 AM	US	MBA Mortgage Applications NOV/17			2.80%		
5:00 AM	US	MBA Mortgage Market Index NOV/17			170.5		
5:00 AM	US	MBA Mortgage Refinance Index NOV/17			354.3		
5:00 AM	US	MBA Purchase Index NOV/17			133.2		
6:30 AM	US	Durable Goods Orders MoM OCT		4.70%		-3.10%	-2.80%
6:30 AM	US	Durable Goods Orders Ex Transp MoM OCT		0.50%		0.10%	0.10%
6:30 AM	US	Initial Jobless Claims NOV/18			231K	225K	226K
6:30 AM	US	Continuing Jobless Claims NOV/11			1865K		1875.0K
6:30 AM	US	Durable Goods Orders ex Defense MoM OCT			6%		-4%
6:30 AM	US	Jobless Claims 4-week Average NOV/18			220.25K		223.75K
6:30 AM	US	Non Defense Goods Orders Ex Air OCT		0.80%		0.10%	-0.20%
8:00 AM	US	Michigan Consumer Sentiment Final NOV			63.8	60.5	60.4
8:00 AM	US	Michigan 5 Year Inflation Expectations Final NOV			3.00%	3.20%	3.20%
8:00 AM	US	Michigan Consumer Expectations Final NOV			59.3		58.9
8:00 AM	US	Michigan Current Conditions Final NOV			70.8		65.7
8:00 AM	US	Michigan Inflation Expectations Final NOV			4.20%	4.40%	4.40%
8:30 AM	US	EIA Crude Oil Stocks Change NOV/17			3.592M		
8:30 AM	US	EIA Gasoline Stocks Change NOV/17			-1.500M		
8:30 AM	US	EIA Crude Oil Imports Change NOV/17			-0.385M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/17			1.925M		
8:30 AM	US	EIA Distillate Fuel Production Change NOV/17			0.053M		
8:30 AM	US	EIA Distillate Stocks Change NOV/17			-1.422M		
8:30 AM	US	EIA Gasoline Production Change NOV/17			-0.813M		
8:30 AM	US	EIA Heating Oil Stocks Change NOV/17			-0.100M		
8:30 AM	US	EIA Refinery Crude Runs Change NOV/17			0.164M		
9:30 AM	US	17-Week Bill Auction			5.26%		
9:30 AM	US	4-Week Bill Auction			5.29%		
9:30 AM	US	8-Week Bill Auction			5.28%		
10:00 AM	US	15-Year Mortgage Rate NOV/21			6.76%		
10:00 AM	US	30-Year Mortgage Rate NOV/21			7.44%		
10:00 AM	US	EIA Natural Gas Stocks Change NOV/17			60Bcf		
11:00 AM	US	Baker Hughes Oil Rig Count NOV/24			500		
11:00 AM	US	Baker Hughes Total Rig Count NOV/24			618		
8:00 PM	ID	M2 Money Supply YoY OCT			6%		
Thursday November 23 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY SEP			8.96%		
12:30 AM	ID	Interest Rate Decision			6%	6.00%	6.00%
12:30 AM	ID	Deposit Facility Rate NOV			5.25%	5.25%	5.25%
12:30 AM	ID	Lending Facility Rate NOV			6.75%	6.75%	6.75%
Friday November 24 2023				Actual	Previous	Consensus	Forecast
7:45 AM	US	S&P Global Composite PMI Flash NOV			50.7		50.6
7:45 AM	US	S&P Global Manufacturing PMI Flash NOV			50	49.8	50
7:45 AM	US	S&P Global Services PMI Flash NOV			50.6	50.4	50.5

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